

**To:** All Providers

**From:** Khristine Brewington, MS, LCMHCS, LCAS, CCS, CCJP  
Senior VP of Network Management

**Date:** June 25, 2025

**Subject:** Justice Involved Network Recruitment; New Date for Trillium's July Provider Forum; Provider Directory and NCTracks Data; Upcoming Supporting Children Early Simulations September through December; NC Medicaid Guidance on Sunsetting of Community Alternative Program Waiver Appendix K Flexibilities; Healthy Opportunities Pilots Update; NC Innovations Waiver: Supports Intensity Scale-Adult; NASADAD and NASDDDS Conferences; Hope4NC Weekly Report; New Behavioral Health Respite Facility Targeted Toward Children and Adolescents Opens in Columbus County; Early and Periodic Screening, Diagnosis and Treatment (EPSDT); NCTracks Quick Links; Open Enrollment for Forensic Evaluators; Trillium Health Resources Will Be Performing Maintenance Updates to Production Servers and SFTP Environment; Attention: Home Health Providers; Roadmap to Ready: June 2025; Provider My Learning Campus Reminder; NCDHHS Accepting Naloxone Provider Requests; Providers Using Alpha+ and iTransact; Register for Trillium's Provider Forums; Reminder on Medicaid Beneficiaries and Incarceration; Together We Rise: Fostering Resilience, Collaboration and Well-Being; Need to Report Fraud, Waste, and Abuse?

## NEW

### JUSTICE INVOLVED NETWORK RECRUITMENT

Trillium Health Resources is seeking providers who are interested in serving **justice-involved adults and/or justice-involved youth** who are members of the **Trillium Tailored Plan** and **Trillium Medicaid Direct**.

As part of our ongoing commitment to improving access to care and supporting individuals involved with the justice system, we are expanding our provider network to include organizations and professionals who are equipped and willing to meet the unique needs of this population. Services may include, but are not limited to, behavioral health, substance use treatment, physical health, care coordination, and reentry support.

If your organization is interested in providing services to justice-involved individuals and becoming a key partner in this important work, please complete our **Provider Interest Form** using the link below by July 15, 2025.

 [Click here if you are interested in serving Justice Involved Adults](#)

 [Click here if you are interested in serving Justice Involved Youth](#)

We appreciate your continued commitment to the communities we serve.

---

## **NEW DATE FOR TRILLIUM'S JULY PROVIDER FORUM**

---

Trillium's Provider Forums share the information most relevant to our network. The webinar series normally takes place on the second Wednesday of each month, but for the month of July we have changed our schedule. **The next forum is July 23, 2025.**

Provider feedback, recent updates, and upcoming items will drive monthly topics. Each forum will conclude with a question-and-answer session.

Register for future forums and review previously held forum information: [Provider Forum](#) webpage.

---

## **PROVIDER DIRECTORY AND NCTRACKS DATA**

---

Trillium encourages all provider agencies to regularly review and update their provider information in NCTracks. The data in NCTracks is used to populate Trillium's Provider Directory, which is a vital resource for members, families, and stakeholders. Thank you for your continued commitment to maintaining accurate and up-to-date information on the Directory. For any questions related to Trillium's Provider Directory, please contact [TrilliumProviderDirectory@TrilliumNC.org](mailto:TrilliumProviderDirectory@TrilliumNC.org).

---






## **UPCOMING SUPPORTING CHILDREN EARLY SIMULATIONS SEPTEMBER THROUGH DECEMBER!**

---

Supporting Children Early Simulation opportunities being offered from September through December!

These events are free and open for anyone to attend. Please share the information with your contacts!

## RE-ENTRY SIMULATIONS:

-  [Craven County](#)—July 15, 2025
-  [Edgecombe County](#)—October 30, 2025
-  [Anson County](#)—July 22, 2025
-  [Dare County](#)—November 5, 2025
-  [Warren County](#)—August 5, 2025

## SUPPORTING CHILDREN EARLY SIMULATIONS:

-  [Guilford County](#)—September 23, 2025
-  [Sampson County](#)—November 13, 2025
-  [Edgecombe County](#)—December 4, 2025

---

## NC MEDICAID GUIDANCE ON SUNSETTING OF COMMUNITY ALTERNATIVE PROGRAM WAIVER APPENDIX K FLEXIBILITIES

---

NC Medicaid Hurricane Helene flexibilities for Community Alternatives Program for Children (CAP/C) and Community Alternatives Program for Disabled Adults (CAP/DA) Waiver programs will expire on June 30, 2025.

To learn more about the emergency planning for CAP/C and CAP/DA to manage the effects of Hurricane Helene, please review the [Hurricane Helene Policy Flexibilities to Support Providers and Members - Oct. 11, 2024](#).

CAP/C and CAP/DA Flexibilities Prior to June 30, 2025

### ACTIONS BEGINNING JULY 1, 2025

In-home aide, pediatric nurse aide, attendant nurse care, personal assistance services and coordinated caregiving were authorized to be administered in a different residence or alternative setting in the event the waiver participant is displaced from their home.

Provision for services must follow the required settings outlined in Section 7.7 in CAP/DA and 7.14 in CAP/C and Appendix B of Clinical Coverage policies.

Beneficiaries in impacted areas who could not receive their in-person scheduled assessment or a required in-person monitoring visit, a telephonic assessment or monitoring visit were permitted.

Monitoring contacts must follow the required monitoring contacts outlined Section 7.6 in the CAP/C and Section 7.11 in the CAP/DA Clinical Coverage policies.

Annual assessments and new and annual service plans during the hurricane recovery period were postponed until safe contact could be arranged to complete these assessments and service plans.

CAP/C and CAP/DA case management entities that did not complete an annual reassessment or an updated annual service plan on their assigned beneficiaries must complete them by Sept. 30, 2025.

Case management entities could conduct quarterly telephonic contact with waiver beneficiaries and quarterly telephonic contact with service providers to monitor the impacted member's service plan, other essential case management needs and initial and annual telephonic assessments of level of care and reasonable indication of need.

Monitoring contacts must follow the required monitoring contacts outlined Section 7.6 in the CAP/C and Section 7.11 in the CAP/DA Clinical Coverage policies.

Home and community-based services that are identified from the CAP emergency and disaster plan assessment were implemented with retroactive approval. The assessed need for the home and community-based service must be documented in the emergency and disaster plan or evidence of the need if access to e-CAP is not available.

Ensure the impacted beneficiary's record is updated to include disaster planning that included a retroactive approval. Assess the ongoing needs telephonically with the beneficiary by June 30, 2025. If necessary, update the plan of care if services are no longer needed or if services are needed ongoing.

[NC Medicaid Guidance on Sunsetting of Community Alternatives Program Waiver Appendix K Flexibilities](#)

---

## HEALTHY OPPORTUNITIES PILOTS UPDATE

---

Budget proposals from the North Carolina General Assembly do not include funding for Healthy Opportunities Pilots services beyond June 30, 2025.

Budget proposals from both chambers of the North Carolina General Assembly do not include funding for Healthy Opportunities Pilots (HOP) services beyond June 30, 2025, for the State Fiscal Years 2026-2027.

In alignment with contractual obligations to health plans and in an effort to remain fiscally responsible with available resources, the Department is preparing to stop HOP services beginning July 1, 2025.

The Department recognizes the significant impact this change may have on the individuals and communities it serves, and it is continuing conversations with State lawmakers about the importance of HOP and value in continued funding. While new services should stop beginning July 1, the Department hopes this will only be a pause, and HOP can resume once additional funds are appropriated by the General Assembly.

The Department will continue to monitor the budget negotiation process. Health plans are expected to notify their contracted HOP participating Care Managers, all Human Service Organizations (HSOs) and Network Lead(s) of the stop to service deliveries effective on a date no earlier than July 1, 2025, as selected by the health plan.

Health plans may begin to stop new service authorizations as of June 2, 2025. As they stop services, health plans must:

- 🌱 Update their websites by July 1, 2025, that HOP Services are stopped for new authorizations and the effective date on which new authorizations are being stopped; and
- 🌱 Notify Members and HSOs of any suspension, termination, or other modification being made to an existing authorization no later than 10 days prior to the effective date of the modification (ex. Members must be notified by June 20, 2025, of changes going into effect July 1, 2025).

**Note:** Members receiving IPV-services must only be notified by their required method of communication.

### **ADDITIONAL EXPECTATIONS:**

Network Leads are expected to continue to monitor and oversee their network of HSOs, manage the HSO infrastructure, and support program communications during this time.

HOP-participating Care Management Entities are expected to continue HOP-related care management activities through the termination or suspension of a Member's HOP services.

HSOs are expected to continue providing authorized HOP services, until such a time as they are notified of the termination or suspension of a Member's HOP services.

The Department will notify partners of any adjustments to the HOP service delivery funds allocated for SFY 26.

---

## NC INNOVATIONS WAIVER: SUPPORTS INTENSITY SCALE-ADULT

---

The Centers for Medicare & Medicaid Services (CMS) requires individuals in the NC Medicaid Innovations waiver program to have a valid and comprehensive assessment.

NC Medicaid uses the Supports Intensity Scale-Adult Version (SIS-A) for this requirement for individuals age 16 and older and the Supports Intensity Scale-Children's Version (SIS-C) for individuals ages 5 through 15. SIS-A is used to determine and measure the supports a person needs to be successful in life.

### UPCOMING CHANGES

Beginning July 1, 2025, NC Medicaid will transition to a new version of the SIS-A for individuals ages 16 and older.

Individuals will receive the new version of the assessment at their regularly scheduled time (every three years for the SIS-A).

Children ages 5 through 15 will continue to complete the SIS-C based on their regular assessment scheduled (every two years for the SIS-C).

More information about the SIS-A 2nd edition can be found on the American Association on Intellectual and Developmental Disabilities (AAIDD)'s website.





### WHAT TO EXPECT?

The new SIS-A allows for a more detailed assessment.

You may notice new information in the final assessment report. We do not expect this to change the supports budget you get. It will take approximately three years for all eligible individuals to transition to the SIS-A 2nd Edition and receive a new supports budget. The supports budget is a guideline and not a final limit.

### CONTACT

If you have questions, contact your Tailored Plan or Local Management Entity/Managed Care Organization at the phone number listed below:

-  Alliance Health, 1-800-510-9132, TTY: 711 or 1-800-735-2962
-  Partners Health Management, 1-888-235-4673, TTY: 711
-  Trillium Health Resources, 1-877-685-2415, TTY: 711
-  Vaya Health, 1-800-962-9003, TTY: 711

---

## **NATIONAL ASSOCIATION OF STATE DIRECTORS OF DEVELOPMENTAL DISABILITIES SERVICES AND NATIONAL ASSOCIATION OF STATE ALCOHOL AND DRUG AGENCY DIRECTOR'S CONFERENCES**

---

DMH/DD/SUS Director Kelly Crosbie took part in two national conferences in the Washington D.C. area earlier this month to talk about policy shifts due to the changing administration. At the National Association of State Directors of Developmental Disabilities Services (NASDDDS) symposium in Arlington, Virginia, Director Crosbie shared information on how to lead while navigating congressional actions, federal rule changes, executive actions, and administrative updates and staying focused on key priorities for North Carolina.

At the 2025 National Association of State Alcohol and Drug Agency Director's Federal Policy (NASADAD) conference in Washington D.C., she and other policy experts discussed how to continue the development of effective alcohol and drug use prevention and treatment programs while navigating federal policy shifts.





---

## **HOPE4NC WEEKLY REPORT**

---

Hope4NC teams are partnering with Long-Term Recovery Groups (LTRGs) and local organizations to bring emotional support and recovery resources to communities affected by Hurricane Helene.

Hope4NC is present in every impacted county to provide mental health services and ongoing recovery support. Through the dedication and hard work of our collaborative teams, some of the services we've provided include:

-  Hotline Calls: 7,618
-  Individual Crisis Counseling: 1,485
-  Group Counseling/Public Education/Events: 3,338
-  In-Person Contacts: Over 8,000

---

## **NEW BEHAVIORAL HEALTH RESPITE FACILITY FOR CHILDREN AND ADOLESCENTS OPENS IN COLUMBUS COUNTY**

---

In Columbus County, families who provide constant care to children and adolescents with mental health issues will now get support from a new respite center in Chadbourn. Life Changing Behavioral Health Urgent Care opened with a ribbon cutting ceremony recently.

Families who provide constant care to children and adolescents with mental health issues can now get support from a new respite center. Life Changing Behavioral Health Urgent Care recently opened in Chadbourn.

This six-bed behavioral health respite facility provides a safe and caring environment for children and adolescents while family members or caregivers get the rest needed to recover from continuous supervision. Services include emergency crisis stays, hospital preventions, early release from hospitals, prevention of homelessness, and short-term stays.

---

## **EARLY AND PERIODIC SCREENING, DIAGNOSIS AND TREATMENT (EPSDT)**

---

Trillium reviews preventive health screenings to improve the overall health of children. Trillium will cover services, products, or procedures for a Medicaid member under age 21 if the service is medically necessary to correct a defect, physical or mental illness, or a condition found through a screening examination.

[See our brochure.](#)

### **EPSDT REQUIRED SERVICES AND COVERAGE**

The assigned primary care provider (PCP) is responsible for EPSDT services, including screening, diagnosis and treatment.

#### **Screening services include:**

1. Routine physical examinations as recommended and updated by the American Academy of Pediatrics (AAP) "Guidelines for Health Supervision III" and described in "Bright Futures: Guidelines for Health Supervision of Infants, Children and Adolescents;" This includes screening for developmental delay at each visit through age 5; and screening for autism spectrum disorders per AAP guidelines.



2. Health and development history.
3. Unclothed physical exam.
4. Development assessment and behavioral health screening.
5. Assessment and provision of immunizations as appropriate for age and health history, in accordance with the schedule for pediatric vaccines established by the Advisory Committee on Immunization Practices.
6. Assessment of nutrition status.
7. Vision testing.
8. Hearing testing.
9. Laboratory procedures appropriate for age and population groups, including blood lead screening.
10. Oral health assessments, evaluations, prophylaxis and oral hygiene counseling for all children at preventive visits at regular intervals and in accordance with state Oral Health Periodicity Schedule.
11. Infant members under age 1 must be referred to a dentist or dental professional working under the supervision of a dentist as part of the Medicaid Fee-for-Service program.
12. Anticipatory guidance and health education.
13. Referral for additional services if indicated for further diagnosis and treatment services.






Trillium will ensure and verify that network behavioral health providers coordinate with Primary Care Providers and specialists conducting EPSDT screenings. Trillium will not make an adverse benefit determination on a service authorization request for a child until the request is reviewed.



For more information, please view our [EPSDT Policy](#).

---

## NCTRACKS QUICK LINKS

---

-  [New Community Crisis Center Opens in Winston-Salem](#)
-  [NC Suicide Prevention Action Plan Public Comment Period Open Through July 9](#)
-  [Medicaid Announcement For Standard Plans and Medical Home Tier 3 Providers](#)
-  [i2i Center for Integrated Health Webinar Series](#)
-  [Side by Side with DMH/DD/SUS](#)

-  [Enhancements to PDN Prior Approval and Claims Processing -Effective July 13, 2025](#)
-  [Signature Requirements for Nursing Facility Level of Care Forms](#)

## REMINDERS

### OPEN ENROLLMENT FOR FORENSIC EVALUATORS

Trillium is currently recruiting for forensic evaluators within the Trillium Region.

For interested providers not currently certified, Trillium will register the applicant for a free, online training offered August 22, 2025. Applications are accepted until August 8, 2025. Certification requires completion of the six-hour training, followed by a passing examination score. Participants will be required to submit their certificate to Trillium Health Resources once it is emailed to you from the state.

#### State Guidelines for Training Eligibility:

1. Be a fully licensed clinician as defined in Rule 10A NCAC 27G.0104.
2. Work under contract with a LME-MCO.
3. Provide documentation of current licensure status to the LME-MCO.
4. Provide documentation of training and expertise with the mental health, developmental disabilities, or substance abuse (MH/DD/SA) services population.
5. Request the LME-MCO submit his or her name to the Pre-Trial Evaluation Center for the training and certification program.
6. Complete annual recertification training as scheduled.

To submit an application:

[Forensic Evaluator Open Enrollment](#)

### TRILLIUM HEALTH RESOURCES WILL BE PERFORMING MAINTENANCE UPDATES TO PRODUCTION SERVERS AND SFTP ENVIRONMENT

Beginning Thursday, July 3, at 5:00 p.m. through Monday, July 7, at 8:00 a.m., the Trillium Business System platform, Provider Direct Portal, and SFTP Integrations **will be unavailable**. This upgrade will not impact any other platforms or provider portals.

During this time, you will not be able to access, submit, or interact with the Trillium Production environment. We will provide notification when all systems are restored and available to continue normal activities.

All claims submitted after **5:00 p.m. on Thursday, July 3, 2025**, will be processed once the system is restored on **Monday, July 7, 2025**.

To ensure continued access to the Trillium Health Resources SFTP environment, we are reminding organizations that IP addressing is subject to change. If your organization is connected to Trillium Health Resources SFTP environment, you should ensure you are using the URL (sftp.ncinno.org). If your organization participates in 'Allow Listing,' please ensure you are allowed based on URL (sftp.ncinno.org) rather than IP address.

If you have questions or concerns about how this may impact you, please submit a ticket to: [NetworkServicesSupport@TrilliumNC.org](mailto:NetworkServicesSupport@TrilliumNC.org).

---

## ATTENTION: HOME HEALTH PROVIDERS

---

Section 12006 of the Twenty-First Century Cures Act (Cures Act) and the Centers for Medicare & Medicaid Services (CMS) require utilization of an Electronic Visit Verification (EVV) system for all services provided in the home.

To ensure that the provider community complies with the Cures Act requirements, the state of North Carolina will require **HHCS providers to move from Soft Launch to Hard Launch effective October 1, 2025**. As a result, Trillium will continue its partnership with HHAeXchange as its EVV solution for Home Health services.

In preparation for the HHCS Hard Launch, we want to ensure your agency is ready. Therefore, Trillium Health Resources along with its Standard Plan Partner, Carolina Complete Health (CCH) will be offering two options for submission of Trillium Tailored Plan Home Health claims.

- 1. Direct Bill Option** - providers can choose to submit billing directly to the plan just as they do now. However, providers must still submit visit data via HHAx Trillium portal! Visit data from HHAx and the direct billed claims to the plan will be matched at the plan level. **Reminder:** Providers are **still** required to submit visit information via HHAeXchange even if direct bill option is used.
- 2. HHAx claims submission** – providers will bill claims with visit data via HHAx. Claims will then be sent to the plans for adjudication.

HHCS providers are encouraged to submit EVV visit information to HHAeXchange through the duration of the soft launch period to ensure all systems are operating as intended for a successful hard launch.

#### **HH Hard Launch Guidelines effective October 1, 2025:**

- 🌱 All providers are expected to be fully compliant with EVV requirements.
- 🌱 Direct billed claims will pend for 14 days waiting on visit data from HHAx. If visit data is not received from HHAx within 14 days of receipt of the claims, the claims will deny.

EVV visit data must be submitted and validated prior to claims adjudication.

- 🌱 Soft launch will continue through September 30, 2025. October 1, 2025, and after, claims will deny without EVV criteria.
- 🌱 If you experience challenges with claim submission through HHAeXchange during soft launch, you are able to submit claims outside of HHA while working collaboratively with Trillium and HHA to resolve any barriers.

#### **RESOURCES:**

- 🌱 [Trillium Health Resources website](#)
- 🌱 [Trilliums EVV page](#)
- 🌱 [Trilliums Home Health Service Code Crosswalk](#)
- 🌱 Onboarding Form Link: [North Carolina Home Health HHAeXchange Provider Enrollment Form](#)[LME Provider Portal Questionnaire](#)
- 🌱 [HHAeXchange Knowledge Base](#) [HHAeXchange job aids and resources link](#)
- 🌱 [Billing](#) Watch billing videos to learn more about the billing process
- 🌱 [HHAeXchange Knowledge Base Home](#) for Providers with 3<sup>rd</sup> Party EVV Provider
- 🌱 [Managed Care Electronic Visit Verification Home Health Implementation Hard Launch Effective Oct. 1, 2025, I NC Medicaid](#)

For questions or issues encountered please email [ClaimsSupport@TrilliumNC.org](mailto:ClaimsSupport@TrilliumNC.org).

---

## ROADMAP TO READY: JUNE 2025

---

Each month we will cover a topic that is a part of the Centers for Medicare & Medicaid Services Emergency Preparedness Rule. In May we covered how to help your members or residents with their emergency plans.



[See what we covered in past posts.](#) It's officially Hurricane season, and for many of us, that means it's time to refresh staff on emergency protocols and have a tabletop exercise. For the official hurricane season prediction please visit the [National Weather Service](#).

*Tabletop Exercises* are used to help train, improve plans and identify areas of improvement. All CMS facilities must conduct at least one exercise a year, in patient providers are required to have two.

For tools to assist you in creating a scenario, documentation, or after-action reports:

 [ASPR- TRACIE](#)

 [Cybersecurity & Infrastructure Security Agency](#)

Join community-based table top exercises by reaching out to your [Healthcare Coalitions](#) or your [local Emergency Management](#) office. Interested in attending training to further your knowledge of emergency management and response? Visit [NCTERMS here](#)

Disaster Plans were due **May 1, 2025**. Even if no updates are needed to your 2025 Disaster Plan, you **must** still resubmit the plan with a new cover page displaying the current year and disaster contact info. **Disaster plans must be submitted through the following link:** [2025 Disaster Plan Submission](#). To confirm your disaster plan was received just check the "send me a copy of my responses" option at the end of the Disaster Plan Submission form.

---

## PROVIDER MY LEARNING CAMPUS REMINDER

---

To find updated and current Provider Trainings, please visit:

[Provider My Learning Campus](#) or this [this list of provider trainings](#).

## NCDHHS ACCEPTING NALOXONE PROVIDER REQUESTS

In response to the continuing opioid crisis, the North Carolina Department of Health and Human Services (DHHS) seeks to make naloxone, an overdose reversal medication, more widely available, particularly to individuals at highest risk of opioid overdose.

Providers are invited to submit a request via the online survey form: [Naloxone Request Survey](#) through Thursday, July 10, 2025. This form is for organizations to submit requests for naloxone for distribution in communities with high overdose rates. This form is not intended for individuals requesting naloxone. For resources related to overdose prevention and accessing naloxone, please visit [NaloxoneSaves-NC.org](#).

[NCDHHS Accepting Naloxone Provider Request Form](#)

## ATTENTION PROVIDERS USING ALPHA+ AND iTRANSACT

As the 365-day timely filing window has closed, access to Eastpointe and Sandhills Center claims systems for Behavioral Health/IDD providers will end on Monday, June 30, 2025.

Providers are encouraged to export copies of historical Remittance Advices (RAs) from the provider portals or FTP and submit any retro Medicaid claims now.

Providers are also encouraged to finish any remaining EVV submissions through HHAeXchange by June 30 as well before access to the platform ends.

From July 1, 2025 forward, providers should send an email to [ClaimsSupport@TrilliumNC.org](mailto:ClaimsSupport@TrilliumNC.org) for assistance submitting retro Medicaid claims for dates of service January 31, 2024, and before for Eastpointe and Sandhills Center. More information will be provided in the coming weeks.


## TOGETHER WE RISE: FOSTERING RESILIENCE, COLLABORATION AND WELL-BEING

The 42<sup>nd</sup> Annual National Association for the Dually Diagnosed (NADD) Conference will be held October 15-17, 2025, in Minneapolis at the Minneapolis Marriott City Center. [More information is available here.](#)

### KEYNOTE SPEAKERS:

 **Russell Lehmann - Wednesday, October 15, 2025**

When Systems Collide: Living at the Crossroads of I/DD and Mental Health

 Kerim Munir, MD, MPH, DSc, DFAACAP, DLFAPA - Thursday, October 16, 2025  
Advancing Global Cooperation and Bridging Gaps in I/DD and Mental Health

---

## **NEED TO REPORT FRAUD, WASTE AND ABUSE?**

---

EthicsPoint is a secure and confidential system available 24 hours a day, 7 days a week for anyone to report suspected violations of potential fraud, waste and abuse, or confidentiality issues. You can access EthicsPoint through website submission at [EthicsPoint - Trillium Health Resources](#) or by calling toll-free: 1-855-659-7660.